



INTEGRATION OVERVIEW

Easy business payments with BILL and Sage Intacct



BILL is an AI-enabled platform for automating the entire accounts payable and receivable workflow. The platform integrates with Sage Intacct to improve team productivity, reduce manual data entry, streamline payments, and quickly reconcile accounts.

Benefits of BILL



Easy to use

Automate daily AP tasks with AI-enabled invoice coding, PO matching, approval workflow, and payments with an intuitive interface that finance and non-finance users can understand, freeing up your time to focus on other valuable tasks.



Efficient workflow

Receive, organize, and review invoices in a single inbox, then start the coding process with AI-enabled technology that captures key invoice and PO data.



Access from anywhere, anytime

Manage your AP workflow from anywhere with capture, review, approve, and pay capabilities with the BILL mobile app for iOS and Android.



Accelerate receivables

Streamline your AR process by creating invoices in BILL or Sage Intacct, emailing to customers, and getting paid electronically.



Control over payments

Make domestic and international payments in one place, using the same process. BILL handles all your payments regardless of the method you choose and provides guidance on when your payments will arrive.



Quick reconciliation

Save time and effort on bank reconciliation with payments that are batched together daily, and complete payment information stored within the system.

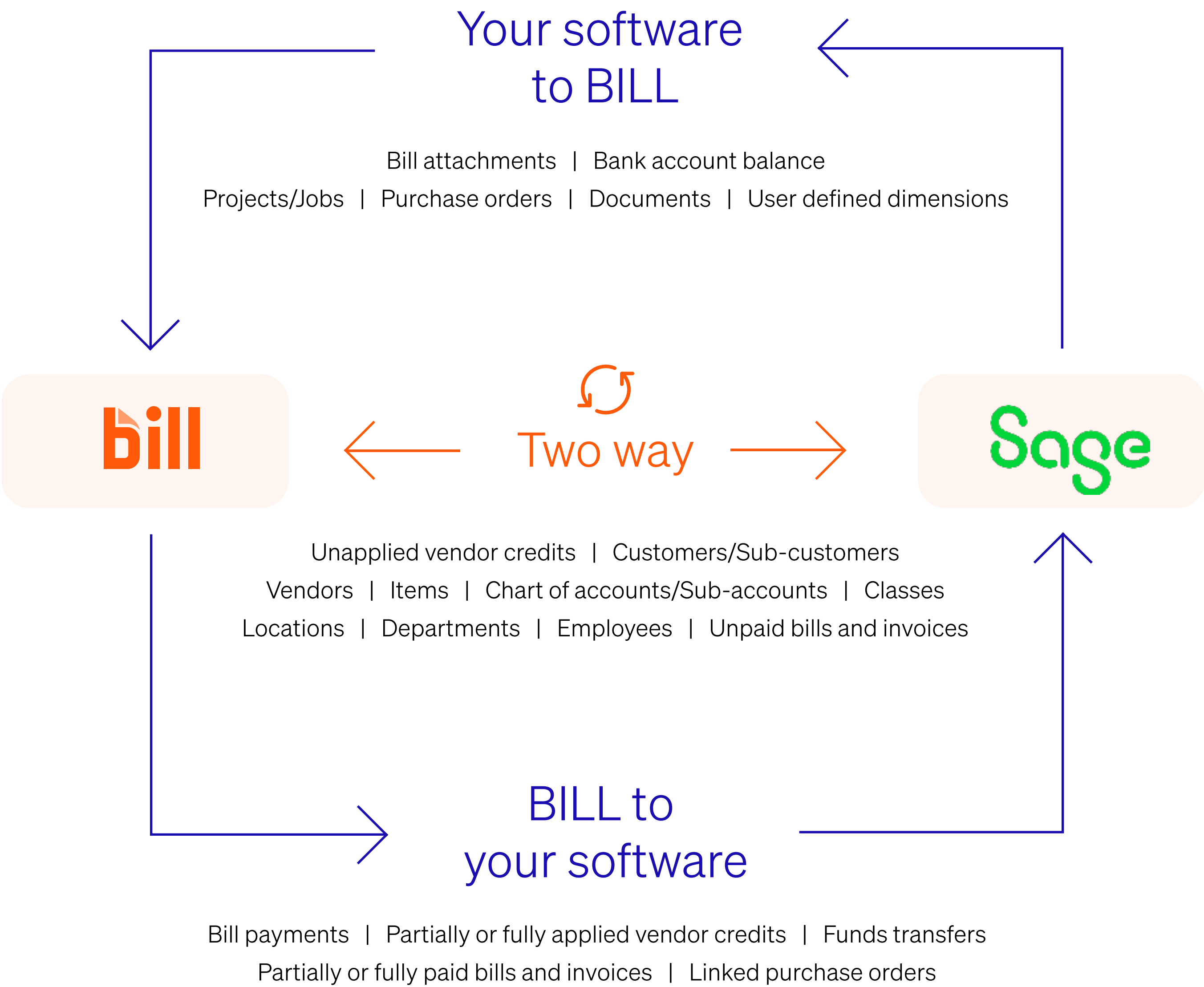


Documented audit trails

Automatically track AP activity with a timestamped audit trail that shows original bills, review notes, approval, payments, and remittance details for each transaction.

Active two-way sync between BILL and Sage Intacct

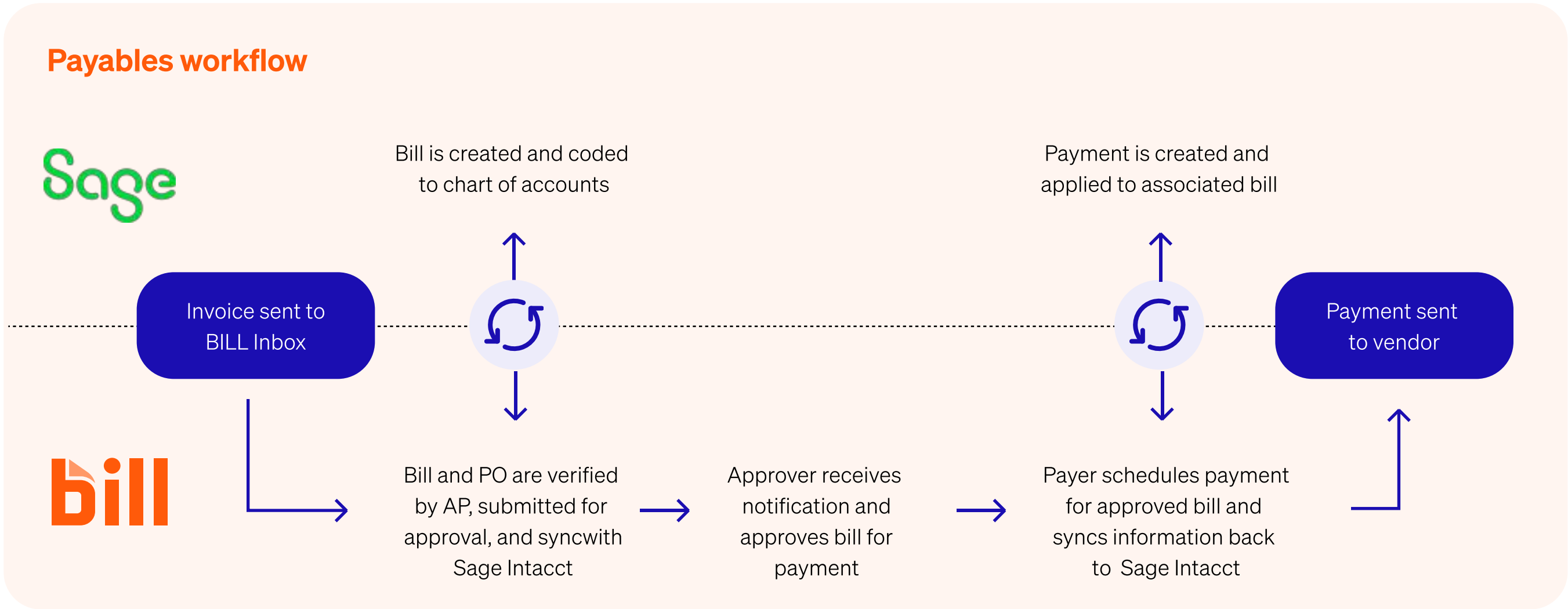
BILL integrates with your accounting software through an active sync, allowing data to flow between systems to keep everything up to date. This allows the two systems to work as one, eliminating double data entry and improving the accuracy of your records.



How it works

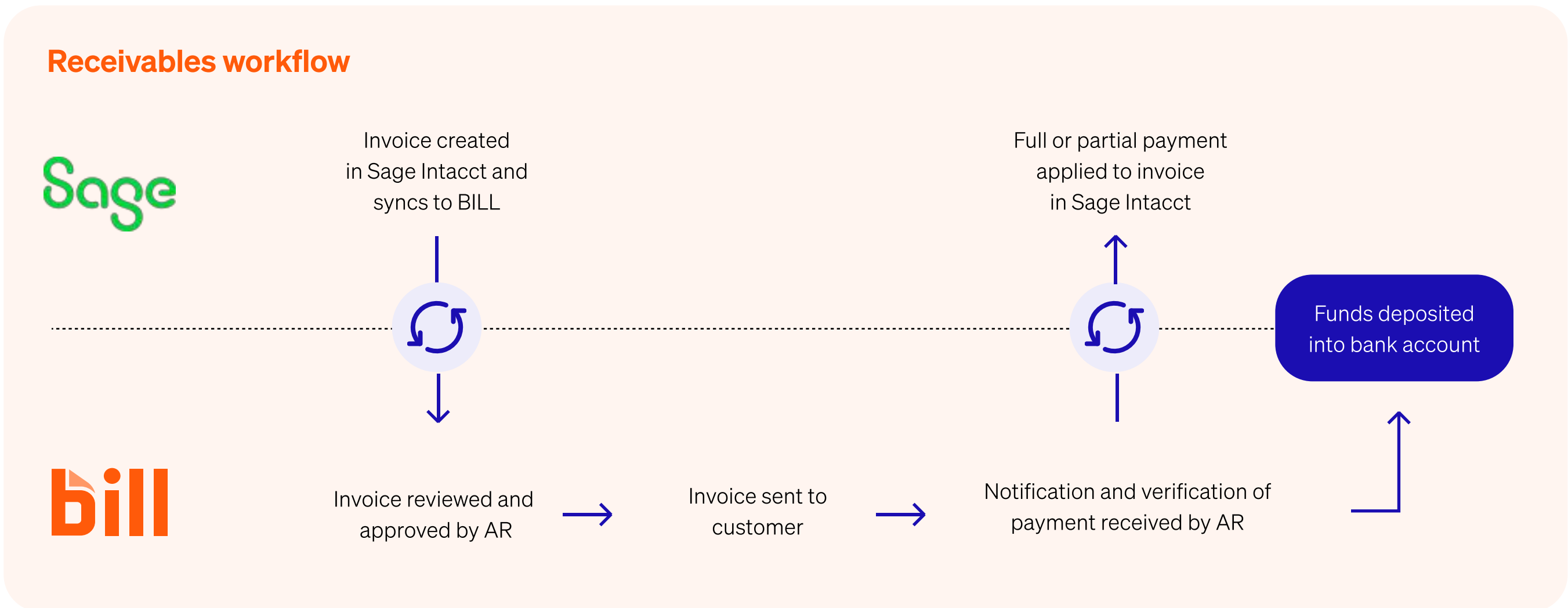
Accounts payable

BILL extends the Sage Intacct cloud with an automated payment process. The seamless integration between BILL and Sage Intacct means any changes you make in one system will automatically update in the other. Your payments are paired with their matching invoices and purchase orders, so you reconcile accounts faster and have complete remittance information for every transaction.



Accounts receivable

AR automation from BILL gives you superior accounts receivable management and allows you to quickly and efficiently collect the money you're owed. The automated integration between systems allows you to create an invoice in BILL or to sync a bill created in Sage Intacct to manage the collection of customer payments.



Your digital payments solution checklist

Capture bills

- ✓ All your invoices are collected in a central Inbox to start your workflow process
- ✓ Email, scan, drag & drop, upload, capture mail with Earth Class Mail, or take a picture with a smartphone

Review & match

- ✓ AI-enabled technology, that improves over time, extracts invoice information to create a bill with accuracy
- ✓ POs created in Sage Intacct sync over to BILL and PO line items are captured for invoice matching
- ✓ One screen shows both invoices and PO line items for faster two-way match

Approve

- ✓ Approval rules can be set up in advance for automatically assigned workflows
- ✓ Mobile approvals with the BILL app

Pay

- ✓ Payment methods include ACH, credit/debit card, virtual card, check, and international wire using a single payment process
- ✓ International payments to 137 countries in 106 currencies
- ✓ Flexibility to send payments quickly with same day or overnight ACH and virtual card payments

Receivables

- ✓ Invoices can be created in BILL or synced from Sage Intacct and delivered to customers via mail or email to meet your workflow preferences
- ✓ Customers can pay via ACH, credit card, or PayPal to speed collections
- ✓ Email reminders are sent automatically so you don't have to remember when to follow up on overdue invoices
- ✓ Recurring payments can be automatically invoiced for streamlined subscription and contract management

Sync

- ✓ Two-way data sync with Sage Intacct that automatically runs to keep your books up to date
- ✓ POs automatically close out in Sage Intacct once a bill is paid
- ✓ Documents sync from Sage Intacct to BILL so you can view the entire bill and invoice when processing a payment
- ✓ Add custom, user-defined dimensions (UDD) from Sage Intacct into reports and dashboards for more granular reporting

Report & audit

- ✓ Report creation with a few clicks for AP aging, bill payments, unpaid bills, vendor balances, and more
- ✓ Track all AP and AR activity automatically with a timestamped audit trail that shows full details for each transaction
- ✓ Unlimited number of documents organized in folders for reference

Discover how BILL can automate and simplify accounts payable.
Learn more or sign up for a risk-free trial at bill.com/midmarket

